

5 May 2014

Australian Securities Exchange
Attention: **Companies Department**

BY ELECTRONIC LODGEMENT

Dear Sir/Madam,

Please find attached a media release for immediate release to the market.

Yours faithfully,

BRICKWORKS LIMITED



IAIN THOMPSON

COMPANY SECRETARY

Proudly supports





ASX/MEDIA RELEASE

5 May 2014

PERPETUAL/CARNEGIE LEGAL PROCEEDINGS UPDATE

Late on Friday, 2 May 2014, parties representing Perpetual/Carnegie filed a statement of cross-claim in the ongoing litigation proceedings in which Brickworks challenged the disclosure which Perpetual/Carnegie had given to Brickworks shareholders in relation to a general meeting originally called by them for November of last year.

Given timing, the Board has not yet had an opportunity to fully consider the cross-claim in detail. Further updates on any material developments in the litigation will be provided to ASX and shareholders when appropriate.

The general meeting of Brickworks shareholders to consider the Perpetual/Carnegie proposal is scheduled for 12.00pm on Friday, 5 September 2014 at the Ballroom, The Establishment, Level 2, 252 George Street, Sydney.

For further information:

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