

\$301m
Sale of Oakdale East Stage 2

>1 million m²
leased area in Industrial JV Trust

\$1,181m
Group Revenue
↑ 8%

\$784m
Total Underlying EBITDA
↓ 26%

Category	EBITDA	% Change
Property EBITDA	\$506m	↓ 21%
Building Products Australia EBITDA	\$100m	↓ 13% (excluding the impact of property sales in FY22)
Building Products North America EBITDA	\$40m	↓ 18%
Investments EBITDA	\$159m	↓ 12%

Building Products Australia

\$734m revenue
1093 employees
20 manufacturing sites
6.4 safety (TRIFR)

Building Products North America

\$447m revenue
934 employees
8 manufacturing sites
13.8 safety (TRIFR)

\$508m Underlying profit ↓ 32%

\$395m Statutory profit ↓ 54%

\$652m Net debt
18% Gearing

\$3,121m Market value of listed investments as at 31 July	\$2,273m Property Trusts combined net asset value	\$579m Building Products net tangible assets <small>excluding development land and including ROU assets</small>	\$384m Development land at current market value	\$5,705m Total inferred asset value <small>including net debt and development properties</small> \$37.47 Per share
--	---	--	---	--

\$3.34
Underlying earnings per share
↓ 32%

\$2.59
Statutory earnings per share
↓ 54%

42 cents
Final ordinary dividend
↑ 2%

record date 1 November
payment date 22 November

12.20% p.a
BKW total shareholder return over 25 years
as at 31 July

26,120
Shareholders
as at 31 July